THALES Building a future we can all trust

How to prepare for Post-Quantum transition?

27-05-2025 Antti Leskinen, Pre-Sales Consultant

1 1 1 1 1 1 1

www.thalesgroup.com

What is a quantum computer?



A **proposed** new type of computer that seeks to exploit the properties of **quantum mechanics** such as entanglement and superposition to exponentially speedup computing performance for **some** hard problems.



Quantum comp

Sverige bygger en andra kvantdator: "Pågår en kapplöpning"

Uppdaterad 2023-01-23 Publicerad 2023-01-23

DAGENS NYHETER.

inen kvanttitietokone on : tätä se tarkoittaa

one sijaitsee Espoon Otaniemessä. den laskentanopeus on teoriassa en nykyisiin supertietokoneisiin verrattuna.



Nyheter Sverige Världen Ekonomi Kultur Spcenäiän hyökkäys Abitreenit Kisapähkinä

vanttitietokoneesta on jäähdytyslaitteistoa, sillä prosessor dytetään lähes absoluuttiseen nollapisteeseen. Kuva: Vesa Moilanen / Lehtikuva

SIMO KYMÄLÄINEN, TEEMU HALLAMAA

10.10.2023 9:00 · Päivitetty 10.10.2023 11:00



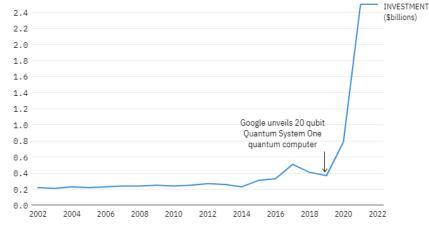
Google Sycamor

With record funding and investment in Quantum Tech

Private and Public Investments in Quantum Technologies continues to rise dramatically

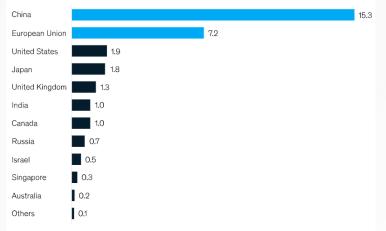
Quantum investment hit record high in 2021

Investors started to pour billions into quantum technologies from 2021 after years of relatively stable investment levels.



China and the European Union have announced the most public funding planned for quantum computing efforts.

Announced planned governmental funding,1 \$ billion



'Total historic announced funding; timelines for investment of funding vary by country.

Source: Johnny Kung and Muriam Fancy, A quantum revolution: Report on global policies for quantum technology, CIFAR, April 2021; McKinsey analysis

THALES

TECHMONITOR

& Company

McKinsev

What is so important about this topic?

World Depends on Public Key Infrastructure (PKI) to Establish Trust

- TLS, IPsec, SSH, S/MIME for the Internet
- Code signing technology that maintains software integrity
- Document signing to prove authenticity
- Information rights management solutions



PKI Depends on Asymmetric Key Protocols RSA, ECC and others are vulnerable to Quantum attacks



Quantum computers and research will efficiently crack PKI and Code Signing

Tech industry is working hard and fast to make a quantum computer. Waiting until one is made is too late to act.



Post-Quantum Cryptography (PQC) will maintain our "way of life" Crypto agile products allow us to use PQC algorithms and keys today





Without quantum-resistant encryption, **<u>everything</u>** that has been transmitted, or will ever be transmitted over a network, **<u>will be vulnerable</u>** to eavesdropping and public disclosure.



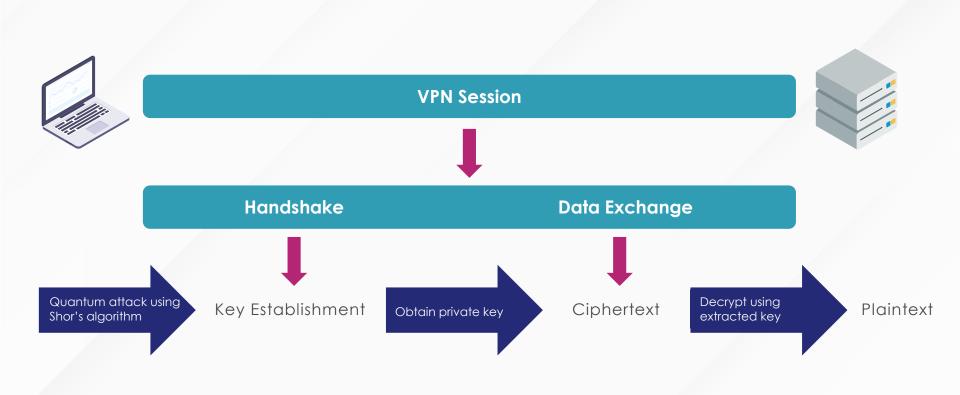
-ETSI White Paper No. 8 Quantum Safe Cryptography and Security



Area of high risk: Authenticated Software



Area of high risk: Confidential Communications

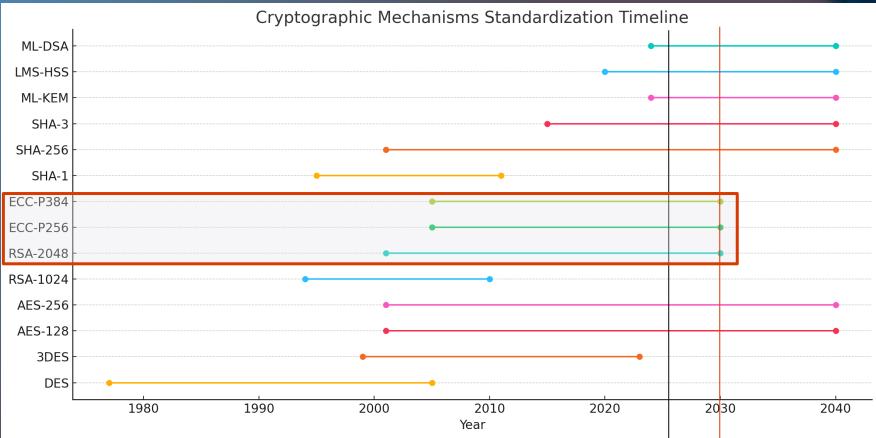


The NIST Standardization Process



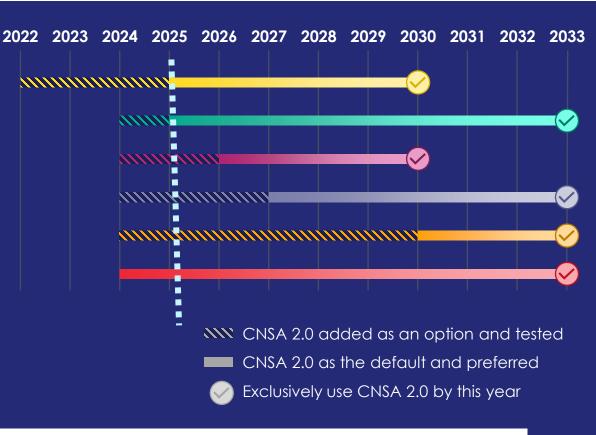
*FALCON was sponsored and co-developed by Thales along with academic and industrial partners from France (University of Rennes 1, PQShield SAS), Switzerland (IBM), Canada (NCC Group), and the US (Brown U, Qualcomm).

Crypto agility



Understanding implementation timelines by industry type

- Software/firmware signing
- Web browsers/servers and cloud services
- Niche equipment
- Traditional networking equipment
- Niche equipment
- Custom application and legacy equipment







2024 – PQC Implementation Becomes Reality



In 2024, NIST published the first PQC Standards – with other global standard bodies set to quickly adopt those as their own. Each of these bodies recommend beginning implementation immediately using solutions that are hybrid to start and crypto agile.



Best defence is Crypto Agility

Crypto agility means:

- The ability to quickly modify underlying crypto primitives
- Flexible upgradeable technology
- No built-in obsolescence



Recommendation on a Coordinated Implementation Roadmap - 11.4.2024

Public administration and critical infrastructure

- "as soon as possible"
- via hybrid schemes
 - Coordinated



Bryssel 11.4.2024 C(2024) 2393 final

KOMISSION SUOSITUS,

annettu 11.4.2024,

kvanttiturvalliseen salaukseen siirtymisen koordinoidusta toteutussuunnitelmasta

Breaking news! (in Sept. 2024)

Gartner brings forward Q-DAY Start transition to PQC now \equiv Gartner Insights Our Solutions Conferences **Crypto-Agility Timeline** 2025 2022 2023 2024 2026 2027 2028 **-----Begin Transitioning to** h------👸 🚺 Ongoing **Post-Quantum** Transition Current End of life nonacile applications Implement transition plan Build crypto-graphic **Cryptography Now** · Enforce strong crypto Purge useless/expired data metadata database with weak crypto polices for data Build crypto policies for · Vet and test new PQ Implement transitional next phases crypto policies algorithms Quantum computing will render traditional cryptography unsafe Lifeboat exercise for data Full transition to CCOE Implement crypto-agile (L/M/S term use) application development and move to production by 2029. It's worth starting the post-quantum cryptography Plan transition phase plan Start crypto-agile dev transition now. strategy (e.g., CCOE) Source- Gartner © 2024 Gartner, Inc. and/or its affiliates. All rights reserved. 3202279

By Mark Horvath | September 30, 2024

THALES

2029

2030

Gartner

Preparation to the transition/ Thales products

PRACTICE Crypto Agility & Crypto Discovery Thales High Speed Encryptors (HSE)

THALES

APPLY

Quantum Key Generation

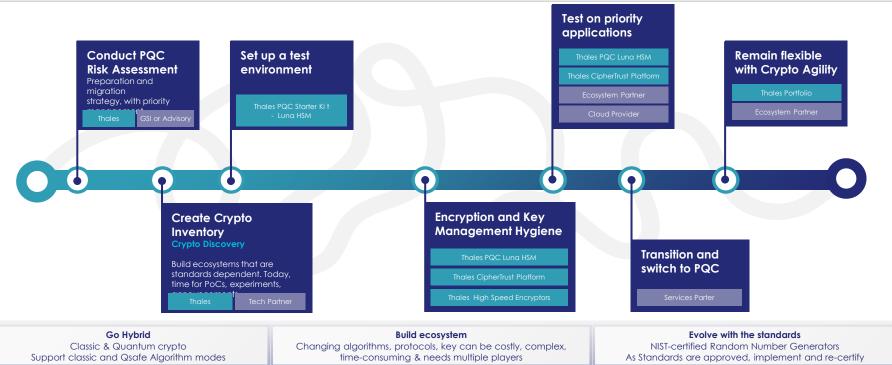
IMPLEMENT Quantum Resistant Algorithms Thales Luna Hardware Security Modules (HSM)



LEVERAGE

Quantum Key Distribution

PQC: Simplifying a complex journey



Thales has solutions and partnerships in place today to support your quantum safe journey



Thank you!